

# Somatic Psychotherapy

## INSURANCE INFORMATION FORM

**This form is required for all clients who are covered by insurance, EAP, or managed care benefits.**

Client's Name \_\_\_\_\_ D.O.B. \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Provide two ways my biller can leave messages for you re: billing/payment matters:

Preferred Method \_\_\_\_\_ Backup Method \_\_\_\_\_

Would you like to receive statements via email?  Yes  No

Please be aware: Email is not a confidential form of communication. Your email will not be solicited or shared with anyone.

Email Address (if not provided above) \_\_\_\_\_

Name of Primary Insured \_\_\_\_\_ D.O.B. \_\_\_\_\_

Relationship of Client to Insured \_\_\_\_\_

Primary Insured's Employer (if group policy) \_\_\_\_\_

Employee ID/Policy # of Primary Insured \_\_\_\_\_ Group # \_\_\_\_\_

Check one of the following:  Health Insurance  EAP  Worker's Comp  Automobile Insurance

Are you covered by Oregon Health Plan?  Yes  No

Insurance Company \_\_\_\_\_

Primary Insurance  Secondary Insurance

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone No. \_\_\_\_\_ Payer ID# If Available \_\_\_\_\_

Is there another health benefit plan or insurance company providing coverage?  Yes  No

If Yes, please attach additional pages.

Comments \_\_\_\_\_

I hereby authorize Somatic Psychotherapy to provide summary of care and assessment information regarding evaluation and/or treatment of (client's name) \_\_\_\_\_ for the purpose of evaluating and processing claims for benefits. I further authorize payment of medical benefits to Somatic Psychotherapy for services provided.

\_\_\_\_\_  
Signed

\_\_\_\_\_  
Date