

NEW CLIENT INFORMATION FORM

Name (Last, First, Middle) \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Home \_\_\_\_\_ Work \_\_\_\_\_ Mobile \_\_\_\_\_

Other \_\_\_\_\_ Where can I leave messages? \_\_\_\_\_

Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Childhood Nicknames \_\_\_\_\_

Gender \_\_\_\_\_ Sexual Orientation \_\_\_\_\_

Relationship Status  Married  Never Married  Widowed  Single  
 Divorced  Separated  Living Together As Partners

If married or with a significant other, what is the duration of the relationship? \_\_\_\_\_

How would you characterize this relationship? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are there children living at home?  Yes  No

Names and ages of children \_\_\_\_\_ Age \_\_\_\_\_ \_\_\_\_\_ Age \_\_\_\_\_

\_\_\_\_\_ Age \_\_\_\_\_ \_\_\_\_\_ Age \_\_\_\_\_

Spouse / Partner's Name \_\_\_\_\_ Age \_\_\_\_\_

Please list your past significant relationships, your approximate age ranges during them, and how long they lasted:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List your siblings, their ages, and a brief description of your relationship with each:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list any significant losses you have experienced (who, when, how they died):

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Employer / School \_\_\_\_\_ Occupation \_\_\_\_\_

Education / Training (highest level attained) \_\_\_\_\_

Previous Vocations \_\_\_\_\_

Military Service  Yes  No Dates \_\_\_\_\_ Did you serve in combat?  Yes  No

Have you had previous therapy?  Yes  No Spiritual or pastoral counseling?  Yes  No

When? \_\_\_\_\_

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With whom? \_\_\_\_\_

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Are you presently seeing a therapist?  Yes  No If yes, whom? \_\_\_\_\_

List past inpatient, intensive outpatient mental health, or drug/alcohol treatment you have received:

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List mental health diagnoses you have received \_\_\_\_\_

List past or present legal involvement \_\_\_\_\_

List mind-altering substances you have used in the past \_\_\_\_\_

List any mind-altering substances you use currently, including approximate amounts and frequencies \_\_\_\_\_

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If you or others have concerns about your use of substances, please describe: \_\_\_\_\_

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Have you suffered abuse or other trauma?  Yes  No

Your Physician's Name \_\_\_\_\_ Date of last medical exam \_\_\_\_\_

Are you currently on medication?  Yes  No

If so, which medication(s)? \_\_\_\_\_

Prescribed by \_\_\_\_\_ Major surgeries in the past five years?  Yes  No

For which condition(s)? \_\_\_\_\_

Other health conditions \_\_\_\_\_

What is your current physical condition?  Poor  Fair  Average  Good  Excellent

What is your current emotional condition?  Poor  Fair  Average  Good  Excellent

Which of the following describe or relate to the concerns that bring you here?

- |  |   |   |                                    |
|--|---|---|------------------------------------|
| <input type="checkbox"/> Aging Issues    | <input type="checkbox"/> Guilt            | <input type="checkbox"/> Self-Doubt             | <b>Relationship with:</b>          |
| <input type="checkbox"/> Anger           | <input type="checkbox"/> Hopelessness     | <input type="checkbox"/> Self-Esteem            | <input type="checkbox"/> Partner   |
| <input type="checkbox"/> Alcohol / Drugs | <input type="checkbox"/> Identity         | <input type="checkbox"/> Self-Loathing          | <input type="checkbox"/> Parents   |
| <input type="checkbox"/> Anxiety         | <input type="checkbox"/> Legal Issues     | <input type="checkbox"/> Sexual Concerns        | <input type="checkbox"/> Children  |
| <input type="checkbox"/> Eating / Food   | <input type="checkbox"/> Life Transition  | <input type="checkbox"/> Sleep Disturbances     | <input type="checkbox"/> Others    |
| <input type="checkbox"/> Faith           | <input type="checkbox"/> Loneliness       | <input type="checkbox"/> Suicidal Feelings      |                                    |
| <input type="checkbox"/> Fear            | <input type="checkbox"/> Meaning          | <input type="checkbox"/> Vocation/Career Issues | <b>Abuse issues:</b>               |
| <input type="checkbox"/> Finances        | <input type="checkbox"/> Mid-Life Issues  | <input type="checkbox"/> Weight Loss            | <input type="checkbox"/> Sexual    |
| <input type="checkbox"/> Frequent Crying | <input type="checkbox"/> Physical Health  |   | <input type="checkbox"/> Physical  |
| <input type="checkbox"/> Gender Identity | <input type="checkbox"/> Poor Appetite    |   | <input type="checkbox"/> Emotional |
| <input type="checkbox"/> Grief           | <input type="checkbox"/> Religious Doubts |   | <input type="checkbox"/> Verbal    |

State in your own words the concerns that bring you to therapy \_\_\_\_\_

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How will you know when your current concerns are resolved? \_\_\_\_\_

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Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

How did you hear about me? \_\_\_\_\_